

MASTERS IN WEALTH MANAGEMENT EXAMINATION ENTRY FORM

REGISTRATION FEE:

The registration fee is a single payment for every candidate taking an examination. Once the fee is paid in respect of a named candidate there is no repeat of this fee required, no matter how many times a candidate takes SII examinations, including other SII qualifications.

The registration fee includes student membership which is provided for a full 12 months from exam booking date (Note 1).

INSTRUCTIONS:

Please tick the items required in the boxes provided. Please fill out your personal details below. Payment can be made by cheque, payment card or by firm account.

| | Examination Entry ¹ | International Examination Entry ² | 1st Choice Exam Date (Note 3 + 5) | 2nd Choice Exam Date (Note 3 + 5) | Examination Centre (Note 5a + 5b) |
|--------------------------------------|--------------------------------|--|--|-----------------------------------|-----------------------------------|
| Registration Fee | <input type="checkbox"/> £40 | <input type="checkbox"/> £40 | | | |
| SUBJECTS | | | | | |
| Financial Markets | <input type="checkbox"/> £200 | <input type="checkbox"/> £290 | / / AM/PM..... / / AM/PM | | <input type="text"/> |
| Portfolio Construction Theory | <input type="checkbox"/> £200 | <input type="checkbox"/> £290 | / / AM/PM..... / / AM/PM | | <input type="text"/> |
| Applied Wealth | <input type="checkbox"/> £200 | <input type="checkbox"/> £290 | / / AM/PM..... / / AM/PM | | <input type="text"/> |

UK Late Entry Charge of £50 per subject if applying after the standard closing date. **£50**

UK Late Entry Charge of £200 per subject if applying after the late closing date.

There is only one closing date for overseas; after this date a late entry charge of £200 applies.

This is on a discretionary basis. Closing dates are published on our website. **£200**

£ TOTAL (all prices include VAT where applicable): £ (Please ensure you have included the Registration Fee if applicable)

¹ Prices for UK examination entry or international examination entry for holders of current workbook

² Prices for international examination entry including electronic workbook

PERSONAL DETAILS: *Please print in capitals*

eg. Mr/Mrs/Miss/Ms

Surname: (Note 2) Title:

Forename(s):

Home address:

Home telephone: Postcode:

Date of birth: / /

CANDIDATE NUMBER: (Note 4)

EXAMINATION FEES: (Note 6)

Employer-sponsored

or self-sponsored

EMPLOYMENT DETAILS: *Please use Company Stamp if possible* (Note 7)

Name of firm:

Firm's address:

Position held:

Office telephone:

Email address:

Postcode:

Please indicate with a tick where you would like correspondence to be sent: Home Work Email

Please photocopy this form to book for more than one candidate. Alternatively visit the Securities & Investment Institute website to book online or download a form.

